

# Illinois Central

Illinois Central Railroad  
233 North Michigan Avenue  
Chicago, Illinois 60601-5799

312 819-7500

August 1, 1990

RECORDATION NO. 6844-2 FILED 1425

0-214A015

AUG 2 1990 -11 55 AM

✓ INTERSTATE COMMERCE COMMISSION

Ms. Noreta R. McGee  
Secretary  
Interstate Commerce Commission,  
12th & Constitution Ave., N.W., Rm. 2303  
Washington, D.C. 20423

Dear Ms. McGee:

Pursuant to the provisions of 49 U.S.C. Section 11303 and the applicable regulations of the Interstate Commerce Commission, there are herewith transmitted for filing and recording a number of counterparts of a Release of an Equipment Trust Agreement (Illinois Central Railroad Equipment Trust, Series 2). This document is a secondary document dated as of April 1, 1990. The primary document to which this is connected was recorded under Recordation No. 6844 on December 27, 1972.

A check payable to the order of the Interstate Commerce Commission for the \$15.00 recording fee applicable to this filing is enclosed herewith.

The names and addresses of the parties to the document are as follows:

Trustee and Lessor:

Manufacturers Hanover Trust Company  
450 West 33rd Street  
New York, New York 10001

Lessee:

Illinois Central Railroad Company  
233 North Michigan Avenue  
Chicago, Illinois 60601

A description of the equipment covered by this release follows:

All equipment included in the aforementioned Equipment Trust Agreement and any amendment or Supplement thereto.

Aug 2 11 57 AM '90  
RECEIVED  
FBI - CHICAGO

A short summary of the document to appear in the index follows:

Release dated as of April 1, 1990, of an Equipment  
Trust Agreement dated as of December 15, 1972, with  
Recordation No. 6844 providing for the release of  
all right, title and interest in all equipment.

It is respectfully requested that all counterparts not needed for the  
Commission's files be returned to the bearer of this letter with the  
Commission's recordation stamp shown thereon.

Very truly yours

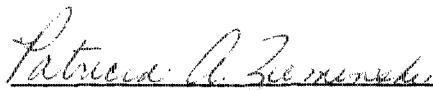


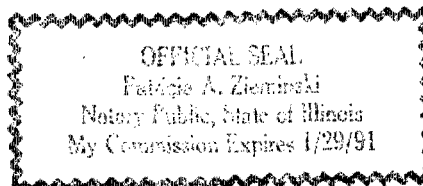
Assistant Treasurer

STATE OF ILLINOIS)  
COUNTY OF COOK )

I hereby certify that the signature appearing above is that of Douglas  
A. Koman, Assistant Treasurer of the Illinois Central Railroad Company,  
to me personally known.

Given under my hand and seal of office this 1st day of August, 1990.

  
Notary Public



# Illinois Central

Illinois Central Railroad  
233 North Michigan Avenue  
Chicago, Illinois 60601-5799

312 819-7500

August 1, 1990

BY FEDERAL EXPRESS

Ms. Mildred Lee  
Interstate Commerce Commission  
12th & Constitution Ave., N.W., RM. 2303  
Washington, D. C. 20423

Dear Ms. Lee:


Per your telephone conversation today with Robert Hughes of this office, enclosed are ~~four~~ copies each of Releases covering the following obligations:

Illinois Central Railroad Company Equipment Trust Series 2	
" " " " " "	" 8
" " " " " "	" 10
Illinois Central Railroad Conditional Sale Agmt. dated 3-01-75	
" " " " " "	" 4-01-75
" " " " " "	" 3-01-79
" " " " " "	" 7-15-79
" " " " " "	" 7-16-79
" " " " " "	" 8-01-79

Will you please record the Releases, retain one copy of each for your files and return the remaining copies to me in the enclosed self-addressed Federal Express envelope.

Thank you for your cooperation in connection with this matter and if you have any questions, please call me or Robert Hughes at 312/819-7491.

Sincerely,

  
D. A. Koman  
Assistant Treasurer

RECORDED BY 2844-Z FILED 1005  
AUG 2 1990 -11 55 AM  
INTERSTATE COMMERCE COMMISSION

ILLINOIS CENTRAL GULF RAILROAD EQUIPMENT TRUST  
(Now Illinois Central Railroad Company)  
SERIES 2

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RELEASE

Dated as of April 1, 1990

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BETWEEN  
MANUFACTURERS HANOVER TRUST COMPANY, Trustee

and

ILLINOIS CENTRAL GULF RAILROAD COMPANY  
(Now Illinois Central Railroad Company)

RELEASE

KNOW ALL MEN BY THESE PRESENTS, that:

WHEREAS, heretofore on the 15th day of December, 1972, an Equipment Trust Agreement constituting Illinois Central Gulf Railroad Equipment Trust, Series 2, was entered into by and between MORGAN GUARANTY TRUST COMPANY OF NEW YORK, Trustee, to which MANUFACTURERS HANOVER TRUST COMPANY, a corporation duly organized under the laws of the State of New York, is the Successor Trustee (either of said Companies being hereinafter called the "Trustee"), and ILLINOIS CENTRAL GULF RAILROAD COMPANY (Now Illinois Central Railroad Company), a Delaware corporation (hereinafter called the "Railroad Company"), (said Agreement and all supplements thereto being hereinafter referred to collectively as the "Agreement" and all having been duly recorded with the Interstate Commerce Commission under Recordation Numbers 6844 and 6844A through Y respectively), wherein and whereby for a consideration therein named and upon certain conditions therein set forth, the Trustee did let and lease to the Railroad Company for the term in said lease provided, certain railroad equipment therein and hereinafter more particularly described; and

WHEREAS, by the terms of the Agreement it was agreed that at the termination thereof, and after all the payments

required thereby should have been completed and fully made by the Railroad Company to the Trustee, the railroad equipment thereby leased should be assigned and transferred by the Trustee to the Railroad Company, or its nominee or nominees, and should thereupon be and become the absolute property of the Railroad Company, or its nominee or nominees; and

WHEREAS, the said Railroad Company has fully paid all the rental reserved and payments stipulated for the said railroad equipment, as covenanted and agreed in the Agreement, and has fully performed all the conditions and covenants therein set forth and desires that the said railroad equipment now be released, assigned and transferred;

NOW, THEREFORE, the said MANUFACTURERS HANOVER TRUST COMPANY, Trustee, for and in consideration of the premises, and the sum on One Dollar (\$1.00), good and lawful money of the United States, to it in hand paid by said Railroad Company, at or before the ensealing and delivery of these presents, the receipt whereof is hereby acknowledged, has released, assigned and transferred, and by these presents does release, assign and transfer unto ILLINOIS CENTRAL RAILROAD COMPANY, and its successors and assigns, without recourse in any event, all of its rights, title and interest in all of the railroad equipment mentioned and described in the Agreement.

The Trustee makes no representations or warranties of any kind hereby, express or implied, including as to the present

existence or condition of said equipment or whether it is now in the possession of the Railroad Company.

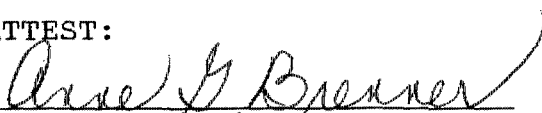
This Release is being simultaneously executed in a number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument.

IN WITNESS WHEREOF, MANUFACTURERS HANOVER TRUST COMPANY has caused these presents to be signed in its corporate name, and its corporate seal, duly attested, to be hereunto affixed this 13 day of April, A.D. 1990.

MANUFACTURERS HANOVER TRUST COMPANY

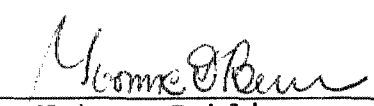
  
\_\_\_\_\_  
Vice President

ATTEST:

  
\_\_\_\_\_  
Trust Officer

STATE OF NEW YORK )  
 )  
COUNTY OF NEW YORK)

On the 13<sup>th</sup> day of April, 1990, before me  
personally came F. J. Grippo to me known, who  
being by me duly sworn, says that he is a Vice President of  
Manufacturers Hanover Trust Company; that the seal affixed to  
the foregoing instrument is the corporate seal of said  
corporation; that said instrument was signed and sealed on  
behalf of said corporation by authority of its Board of  
Directors, and he acknowledged that the execution of the  
foregoing instrument was the free act and deed of said  
corporation.

  
\_\_\_\_\_  
Notary Public

YVONNE D. BENN  
Notary Public, State of New York  
No. 4909088  
Qualified in Bronx County  
Certificate filed in New York County  
Commission Expires October 19, 1991





STATE OF NEW YORK }  
COUNTY OF NEW YORK } ss:

On this       day of       , 197 , before me personally appeared       , to me personally known, who, being by me duly sworn, says that he is a Vice President of BANKERS TRUST COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

.....

[NOTARIAL SEAL]

STATE OF ILLINOIS }  
COUNTY OF COOK } ss:

On this       day of       , 197 , before me personally appeared       , to me personally known, who, being by me duly sworn, says that he is a Vice President of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

.....

Notary Public

[NOTARIAL SEAL]

My commission expires